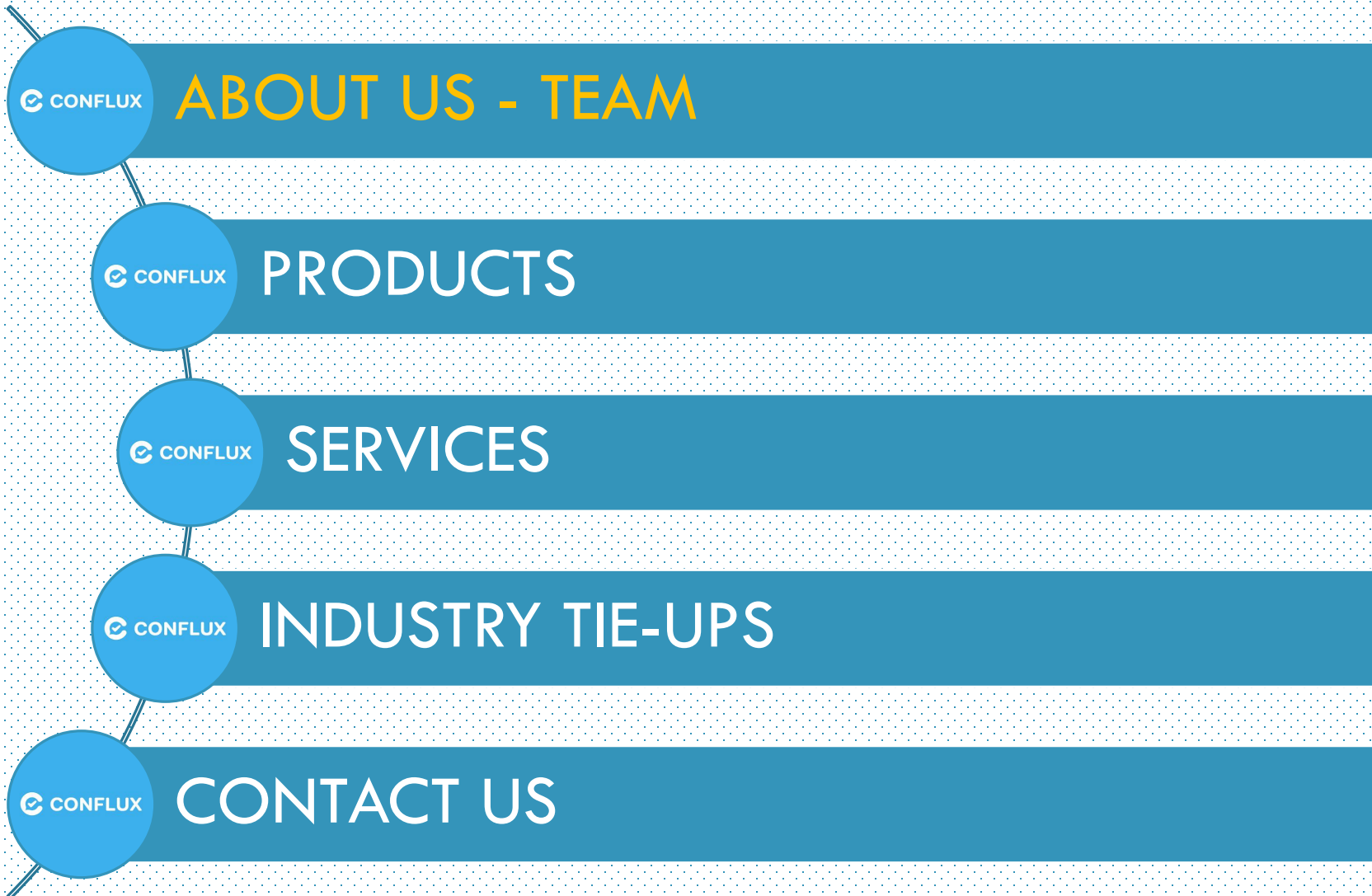




# CONFLUX CONSULTANTS

Wealth Management



# ABOUT THE COMPANY

Conflux Consultants and Services LLP has been started by Animesh Gautam and Sankalp Sengar. Together they carry a 27+ years of combined experience which has proven valuable to our clients when it comes to taking very good care of their hard earned money.

The company has been conceived with the vision of being the industry leader in wealth management solutions and resonate in the mind of our customers, of being a one-stop avenue for all things related to investments.

We offer solutions based on a variety of financial products like mutual funds, bonds, AIF funds, PMS, structured products, retail and corporate loans among other things. We are continuously expanding our reach and our partnerships & will soon have even more products under our belt.

*We prioritise client's interests and strongly believe that customer delight will lead to sustainable growth.*

# TEAM



## ANIMESH GAUTAM

- 14+ years of industry experience across Reliance, ISec, StanC, DBS Bank. In his last profile Animesh was heading the Investment Advisory business of Development Bank of Singapore, NCR
- Animesh has done B.Com from Symbiosis, Pune and holds a MBA degree from Pune University.
- Animesh is interested in travelling, and loves to swim when he can find time



## SANKALP SENGAR

- 13+ years of banking experience across Kotak, HDFC, ISec, ICICI Bank. In his last profile Sankalp was leading after the Forex Treasury (Corporate MNC) of ICICI Bank, NCR
- Sankalp has done B.Tech from Manipal Institute of Technology, Udupi and MBA from IMT, Ghaziabad.
- Sankalp likes to travel and try new cuisines, and loves to play badminton in free time



# PRODUCTS

## MUTUAL FUNDS

- All schemes of all AMC
- In depth analysis of debt and equity MF
- Monitor your investments online through our portal

## BONDS

- Safe and assured returns
- Wide range of govt and corporate bonds/NCDs
- High credit ratings

## PMS

- Manage your equities portfolio better through portfolio management services
- Industry leading products available with all service providers

## LOANS

- Avail home loan or BT through multiple partner banks and NBFCs
- SME/Corporate loans across fund based and non-fund based limits

## INSURANCE

- Protection for yourself and your family
- Term plans and Traditional plans to suit everybody's needs



# SERVICES



## WEALTH MANAGEMENT

- Strategic/Tactical Asset Allocation based on Risk Awareness
- Multi product strategies



## LOANS

- Home loans, Loan Against Property from a multitude of banks and NBFCs
- SME Business loans/Working Capital



## TAX ADVISORY

- CA advisory
- Tax filing



## ESTATE PLANNING

- Will Setup/execution
- Trusts
- Succession Certificates



## REAL ESTATE

- Primary real estate
- Overseas real estate options
- Pre-leased commercial



## BOND DESK

- Active bond dealing
- Wide range of govt and corporate bonds



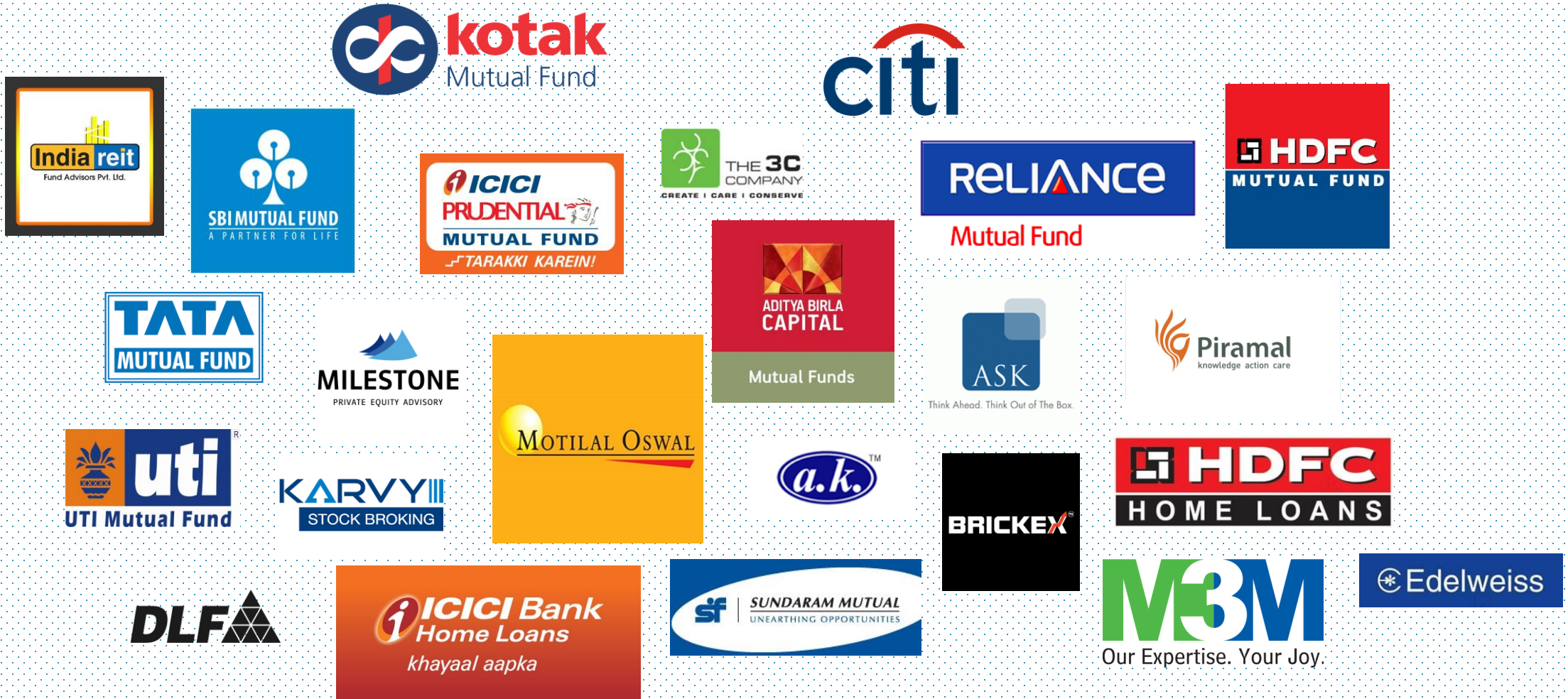
## PHYSICAL SHARES

- Dematerialisation of physical certificates
- Registrar transactions
- Mutation of records





# INDUSTRY TIE-UPS



# CONTACT US

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